

Fill in this information to identify the case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF TEXASCase number (if known): _____ Chapter **11**☐ Check if this is an amended filingOfficial Form 201**Voluntary Petition for Non-Individuals Filing for Bankruptcy****04/16**

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, Instructions for Bankruptcy Forms for Non-Individuals, is available.

1. Debtor's name Humperdink's Six Flags Drive, Ltd.
2. All other names debtor used in the last 8 years
Include any assumed names, trade names and *doing business as* names
3. Debtor's federal Employer Identification Number (EIN) 2 0 - 1 7 3 0 9 8 0
4. Debtor's address
- | | |
|--|--|
| <p>Principal place of business</p> <p>700 Six Flags Drive Number Street</p> <p>Arlington TX 76011 City State ZIP Code</p> <p>Tarrant County</p> | <p>Mailing address, if different from principal place of business</p> <p>PO Box 542465 Number Street</p> <p>P.O. Box</p> <p>Dallas TX 75354 City State ZIP Code</p> <p>Location of principal assets, if different from principal place of business</p> <p>Number Street</p> <p>City State ZIP Code</p> |
|--|--|
5. Debtor's website (URL) _____
6. Type of debtor
- ☐ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ☒ Partnership (excluding LLP)
- ☐ Other. Specify: _____

Case number (if known)

Debtor **Humperdink's Six Flags Drive, Ltd.**

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

List all cases. If more than 1, attach a separate list.

☒ No☐ Yes.

Debtor _____

Relationship _____

District _____

When _____

MM / DD / YYYY

Case number, if known _____

Debtor _____

Relationship _____

District _____

When _____

MM / DD / YYYY

Case number, if known _____

11. Why is the case filed in this district?*Check all that apply:*☒

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

☐

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)☐

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐

It needs to be physically secured or protected from the weather.

☐

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

☐

Other _____

Where is the property?

Number _____ Street _____

City _____

State _____

ZIP Code _____

Is the property insured?☐ No☐ Yes.

Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*☒

Funds will be available for distribution to unsecured creditors.

☐

After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

Debtor **Humperdink's Six Flags Drive, Ltd.**

Case number (if known) _____

- 14. Estimated number of creditors**
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |
- 15. Estimated assets**
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |
- 16. Estimated liabilities**
- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

- 17. Declaration and signature of authorized representative of debtor**
- ☒ The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
 - ☒ I have been authorized to file this petition on behalf of the debtor.
 - ☒ I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **02/06/2019**
MM / DD / YYYY

X /s/ John McMurray
Signature of authorized representative of debtor

John McMurray
Printed name

Title **Member of General Partner**

18. Signature of attorney

X /s/ Howard Marc Spector Date **02/06/2019**
Signature of attorney for debtor MM / DD / YYYY

Howard Marc Spector
Printed name

Spector & Johnson, PLLC
Firm name

12770 Coit Road
Number Street
Suite 1100

Dallas
City

TX
State

75251
ZIP Code

(214) 365-5377
Contact phone

hms7@cornell.edu
Email address

00785023
Bar number

TX
State

Fill in this information to identify the case:Debtor name Humperdink's Six Flags Drive, Ltd.United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number _____
(if known)☐ Check if this is an amended filingOfficial Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

| | Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|--|---|---|--|--|---|-----------------|
| | | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 1 | Veritex Bank 17950 Preston Road Suite 100 Dallas, TX 75252 | | | | \$342,742.17 | \$0.00 | \$342,742.17 |
| 2 | John McMurray 4224 Millview Lane Dallas, TX 75287 | | | | \$156,549.33 | \$0.00 | \$156,549.33 |
| 3 | Sysco Food Services of Dallas, LP P.O. Box 560700 Lewisville, TX 75056-0700 | | | | \$87,800.10 | \$0.00 | \$87,800.10 |
| 4 | Ron Wright, Tarrant County Property Tax PO Box 961018 Fort Worth, TX 76161-001 | | | | \$56,635.73 | \$0.00 | \$56,635.73 |
| 5 | Midland Loan Services Spirit Realty Capital 6242 E 41st Tulsa, OK 74135 | | | | \$31,846.23 | \$0.00 | \$31,846.23 |

Debtor **Humperdink's Six Flags Drive, Ltd.**
Name

Case number (if known)

| Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|--|---|---|--|--|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 6 Hardie's P.O. Box 671554 Dallas, TX 75267-1554 | | | | \$8,033.59 | \$0.00 | \$8,033.59 |
| 7 Ron Wright, Tarrant County Property Tax PO Box 961018 Fort Worth, TX 76161-001 | | | | \$7,286.83 | \$0.00 | \$7,286.83 |
| 8 Halperns' Steak & Seafood PO Box 116421 Atlanta, GA 30368-6421 | | | | \$3,020.37 | \$0.00 | \$3,020.37 |
| 9 Hill Country Dairies PO Box 80467 Austin, TX 78708 | | | | \$1,646.05 | \$0.00 | \$1,646.05 |
| 10 Sesac, Inc. 55 Music Square East Nashville, TN 37203 | | | | \$1,483.00 | \$0.00 | \$1,483.00 |
| 11 ASCAP 2675 Paces Ferry Rd, SE Ste#350 Atlanta, GA 30339 | | | | \$1,423.81 | \$0.00 | \$1,423.81 |
| 12 BMI 10 Music Square East Nashville, TN 37203 | | | | \$1,415.88 | \$0.00 | \$1,415.88 |
| 13 Henry's Homemade Ice Cream 3100 Independence Parkway, Suite 215 Plano, TX 75075 | | | | \$1,257.41 | \$0.00 | \$1,257.41 |

Debtor **Humperdink's Six Flags Drive, Ltd.**

Case number (if known) _____

Name

| Name of creditor and complete mailing address, including zip code | Name, telephone number, and email address of creditor contact | Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts) | Indicate if claim is contingent, unliquidated, or disputed | Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim. | | |
|---|---|---|--|--|---|-----------------|
| | | | | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| 14 R L Schreiber, Inc P.O. Box 95000-5970 Philadelphia, PA 19195-5970 | | | | \$1,168.94 | \$0.00 | \$1,168.94 |
| 15 Mckenzie Chase Management PO Box 30550 Seattle, WA 98113 | | | | \$1,095.51 | \$0.00 | \$1,095.51 |
| 16 ECR Systems 11969 Plano Rd. Ste#100 Dallas, TX 75243 | | | | \$309.60 | \$0.00 | \$309.60 |

Fill in this information to identify the case and this filing:

Debtor Name Humperdink's Six Flags Drive, Ltd.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number _____
(if known)

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/06/2019
MM / DD / YYYY

X /s/ John McMurray
Signature of individual signing on behalf of debtor

John McMurray
Printed name
Member of General Partner
Position or relationship to debtor

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION**

IN RE: **Humperdink's Six Flags Drive, Ltd.**

CASE NO

CHAPTER **11**

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 2/6/2019

Signature /s/ John McMurray
John McMurray
Member of General Partner

Date _____

Signature _____

ASCAP
2675 Paces Ferry Rd, SE Ste#350
Atlanta, GA 30339

BMI
10 Music Square East
Nashville, TN 37203

ECR Systems
11969 Plano Rd. Ste#100
Dallas, TX 75243

Halperns' Steak & Seafood
PO Box 116421
Atlanta, GA 30368-6421

Hardie's
P.O. Box 671554
Dallas, TX 75267-1554

Henry's Homemade Ice Cream
3100 Independence Parkway, Suite 215
Plano, TX 75075

Hill Country Dairies
PO Box 80467
Austin, TX 78708

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

John McMurray
4224 Millview Lane
Dallas, TX 75287

Mckenzie Chase Management
PO Box 30550
Seattle, WA 98113

Midland Loan Services
Spirit Realty Capital
6242 E 41st
Tulsa, OK 74135

Office of the United States Trustee
1100 Commerce Street, Room 976
Dallas, TX 75242-1699

R L Schreiber, Inc
P.O. Box 95000-5970
Philadelphia, PA 19195-5970

Ron Wright, Tarrant County Property Tax
PO Box 961018
Fort Worth, TX 76161-001

Sesac, Inc.
55 Music Square East
Nashville, TN 37203

Sysco Food Services of Dallas, LP
P.O. Box 560700
Lewisville, TX 75056-0700

Veritex Bank
17950 Preston Road Suite 100
Dallas, TX 75252